

Beluga SA en liquidation

Rue du Baillois 43, B-1330 Rixensart

TVA BE 0401765981

INFORMATION RÉGLEMENTÉE

Information Occasionnelle Communiqué de presse du 20 novembre à 12 :00 heures

Beluga informe que « Forest and Biomass Holding SA », Société Luxembourgeoise dans laquelle nous détenons 0.39% des actions pour une valeur net de 257.729,16 € a envoyé les informations suivantes :

Dear Shareholders,

*The Company has been put into liquidation pursuant to an extraordinary general meeting of the shareholders of the Company held on 24 October 2023 and has appointed QUINTET PRIVATE BANK (EUROPE) S.A. and Legacy Growth GP S.à r.l., as liquidators (the « **Liquidators** »).*

*The Liquidators intend to make an interim liquidation surplus distribution of EUR 61,700,000 (in the aggregate) to the shareholders of the Company (pro rata to their shareholding) (the “**Conditional Distribution**”). The Liquidators will retain for the time being the remaining liquidities of the Company in the Company to cover future costs and expenses (including tax liabilities and other potential liabilities of the Company under the sale agreement relating to the sale of the Company’s subsidiaries, if any) as well as a buffer of EUR 3,000,000.*

The Liquidators are only willing to proceed to the Conditional Distribution to the shareholders of the Company who provide an indemnity to the Company in respect of the amount received by them. No interim distribution is intended to be made currently to such shareholders who do not provide such an indemnity to the Company (and their proportionate amount in the intended Conditional Distribution will be retained by the Company). It is to be noted that any interest or other income which may accrue on the amounts retained by the Company will be part of its general assets and will not be reserved for the shareholders choosing to not participate in the Conditional Distribution.

You are requested to inform the Company as to whether you wish to participate in the Conditional Distribution and if you wish to participate, provide the repayment and indemnification letter attached [2](#) hereto. The participation in the Conditional Distribution is subject to delivering a duly signed repayment and indemnification letter to the Company.

If you wish to participate in the Conditional Distribution, please follow the below instructions:

- print out, date, initial and sign the repayment and indemnification letter in 2 original copies;*
- provide a scanned copy of the duly signed repayment and indemnification letter by email to gduresel@sfi.lu, marc.muller@quintet.com and jpinxten@sfi.lu; and*
- send by mail 2 original copies of the duly signed repayment and indemnification letter to: Forest and Biomass Holding S.A. (in liquidation), 488, route de Longwy, L-1940 Luxembourg, Grand Duchy of Luxembourg (you will receive 1 original copy of the duly countersigned repayment and indemnification letter by return mail).*

Yours faithfully,

Le collège des liquidateurs signale ici que l’engagement de « repaiement » est demandé pour une durée qui s’étend sur 5 ans APRES la clôture de la liquidation de FBH.

Le collège des liquidateurs va étudier les conséquences de ces informations et il prendra les mesures nécessaires pour préserver au mieux les intérêts de Beluga en liquidation. La décision adoptée fera l’objet d’un communiqué ultérieur.

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Données de contact :

Beluga S.A. en liquidation (www.belugainvest.com)

BCE 0401765981

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